

# Maryland State Briefing

Governor Wes Moore (Democrat) | Generated March 30, 2026

[Concourse](#) | [State Intelligence Platform](#)

## Executive Summary

POPULATION <b>6.1M</b>	UNEMPLOYMENT <b>3.9%</b> vs 4.4% national	FEDERAL GRANTS <b>\$33.8B</b> \$5,579/capita
CREDIT RATING (S&P) <b>AAA</b>	SNAP HR1 TIER <b>High Risk</b> 11.2% PER	CONTRIBUTIONS <b>\$872.4M</b>

## State of the State Preview

New Priorities	<b>10</b>
Dropped Priorities	<b>10</b>
Shifted Emphasis	<b>9</b>

<a href="#">Affordability</a>	<a href="#">Economy &amp; Jobs</a>	<a href="#">Education</a>	<a href="#">Environment &amp; Energy</a>	<a href="#">Government Reform</a>	<a href="#">Healthcare</a>	<a href="#">Housing</a>	<a href="#">Immigration</a>
<a href="#">Infrastructure</a>	<a href="#">Public Safety</a>	<a href="#">Social Services</a>	<a href="#">Tax &amp; Budget</a>				

## SNAP / HR1 Compliance Risk

HR1 Tier	<b>High Risk</b>
Payment Error Rate (FY2024)	<b>11.23%</b>
State Cost Share (enacted)	<b>\$243.0M (15%)</b>
SNAP Participants	<b>691.0K</b>

## Housing

Median Home Value	<b>\$413,600</b> vs \$310,700 national
Median Gross Rent	<b>\$1,651</b> vs \$1,238 national
Homeownership Rate	<b>67.9%</b> vs 67.8% national
Rent Burden	<b>31.9%</b> vs 29.7% national

## Energy

Residential Price	<b>null¢/kWh</b>
Monthly Bill Estimate	<b>\$null</b>
Energy Mix	<b>0% renewable   0% fossil   0% nuclear</b>

## Health

---

Life Expectancy	<b>77.8 yrs (rank 19/51)</b> vs 77.1 national
Uninsured Rate	<b>6.8% (rank 15/51)</b> vs 9.5% national
Overdose Death Rate	<b>44 (rank 42/51)</b> vs 30.8 national
Obesity Rate	<b>33.5% (rank 23/51)</b> vs 33.5% national
Infant Mortality	<b>6.1 (rank 34/51)</b> vs 5.6 national

## Water

---

Community Water Systems	<b>456</b>
Violation Rate	<b>0.7%</b> vs 3.6% national avg

## Education

---

NAEP Math (4th Grade)	<b>234.1</b>
NAEP Reading (4th Grade)	<b>215.6</b>

## Broadband

---

Broadband Adoption	<b>92.9%</b> vs 92% national
No Internet	<b>4.3%</b> vs 5.4% national
Computer Ownership	<b>97%</b> vs 95.9% national

## Infrastructure

---

Infrastructure Grade	<b>A</b>
Bridge Condition	<b>31.9% good   63.8% fair   4.4% poor (5,500 total)</b>
Water Systems	<b>8,037 total   58 with violations (0.7%)</b>

## Fiscal Health

---

Total Revenue	<b>\$89.7B</b>
Total Expenditure	<b>\$88.1B</b>
Total Debt	<b>\$23.7B</b>
Debt Per Capita	<b>\$3,830</b>
Tax Burden Per Capita	<b>\$1,367</b>
Credit Ratings	<b>S&amp;P: AAA   Moody's: Aa1   Fitch: AAA</b>

## FEMA Disasters

---

Active Disasters	<b>6</b>
Declarations (10yr)	<b>8</b>
Public Assistance Funding	<b>\$2.5B</b>
Individual Assistance	<b>\$8K</b>

## Top Federal Funding Agencies

---

Agency	Amount	DOGE Risk
Department of Health and Human Services	\$15.3B	medium
Department of Transportation	\$7.3B	low
Department of Energy	\$958.9M	high
Department of Education	\$936.9M	high
Department of Agriculture	\$826.4M	medium

## Campaign Finance

---

Total Contributions	<b>\$872.4M</b>
Total Expenditures	<b>\$845.7M</b>
Data Source	<b>Public Records</b>