

North Carolina State Briefing

Governor Josh Stein (Democrat) | Generated March 30, 2026

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Executive Summary

POPULATION 10.3M	UNEMPLOYMENT 4% vs 4.4% national	FEDERAL GRANTS \$53.4B \$5,201/capita
CREDIT RATING (S&P) AAA	SNAP HR1 TIER Elevated 8.7% PER	CONTRIBUTIONS \$2.6B

SNAP / HR1 Compliance Risk

HR1 Tier	Elevated
Payment Error Rate (FY2024)	8.66%
State Cost Share (enacted)	\$270.0M (10%)
SNAP Participants	1.4M

Housing

Median Home Value	\$308,600 vs \$310,700 national
Median Gross Rent	\$1,245 vs \$1,238 national
Homeownership Rate	66.3% vs 67.8% national
Rent Burden	29.5% vs 29.7% national

Energy

Residential Price	null¢/kWh
Monthly Bill Estimate	\$null
Energy Mix	0% renewable 0% fossil 0% nuclear

Health

Life Expectancy	75.9 yrs (rank 37/51) vs 77.1 national
Uninsured Rate	11.2% (rank 42/51) vs 9.5% national
Overdose Death Rate	35.9 (rank 33/51) vs 30.8 national
Obesity Rate	34.2% (rank 27/51) vs 33.5% national
Infant Mortality	6.9 (rank 42/51) vs 5.6 national

Water

Community Water Systems Violation Rate	1965 null% vs 3.6% national avg
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Education

NAEP Math (4th Grade)	238.9
NAEP Reading (4th Grade)	213.4

Broadband

Broadband Adoption	91.5% vs 92% national
No Internet	5.7% vs 5.4% national
Computer Ownership	96% vs 95.9% national

Infrastructure

Infrastructure Grade	A
Bridge Condition	45.5% good 47.4% fair 7.1% poor (19,343 total)

Fiscal Health

Total Revenue	\$130.0B
Total Expenditure	\$124.0B
Total Debt	\$33.3B
Debt Per Capita	\$3,069
Tax Burden Per Capita	\$2,187
Credit Ratings	S&P: AAA Moody's: Aaa Fitch: AAA

FEMA Disasters

Active Disasters	21
Declarations (10yr)	29
Public Assistance Funding	\$4.9B
Individual Assistance	\$243K

Top Federal Funding Agencies

Agency	Amount	DOGE Risk
Department of Health and Human Services	\$29.9B	medium
Department of Transportation	\$2.7B	low
Department of Agriculture	\$2.1B	medium
Department of Housing and Urban Development	\$2.0B	high
Environmental Protection Agency	\$1.7B	high

Campaign Finance

Total Contributions	\$2.6B
Total Expenditures	\$714.1M
Data Source	Public Records