

South Dakota State Briefing

Governor Larry Rhoden (Republican) | Generated March 30, 2026

Concourse | State Intelligence Platform

Executive Summary

POPULATION 869.7K	UNEMPLOYMENT 2.2% vs 4.4% national	FEDERAL GRANTS \$4.7B \$5,371/capita
CREDIT RATING (S&P) AAA	SNAP HR1 TIER Low Risk 3.4% PER	CONTRIBUTIONS \$32.5M

State of the State Preview

New Priorities	15
Dropped Priorities	12
Shifted Emphasis	10

Affordability	Agriculture	Economy & Jobs	Education	Environment & Energy	Government Reform	Healthcare	Housing	Immigration
Infrastructure	Public Safety	Social Services						

SNAP / HR1 Compliance Risk

HR1 Tier	Low Risk
Payment Error Rate (FY2024)	3.38%
State Cost Share (enacted)	N/A (0%)
SNAP Participants	83.0K

Housing

Median Home Value	\$268,200 vs \$310,700 national
Median Gross Rent	\$921 vs \$1,238 national
Homeownership Rate	69.4% vs 67.8% national
Rent Burden	26.2% vs 29.7% national

Energy

Residential Price	null¢/kWh
Monthly Bill Estimate	\$null
Energy Mix	0% renewable 0% fossil 0% nuclear

Health

Life Expectancy	76.8 yrs (rank 28/51) vs 77.1 national
Uninsured Rate	10% (rank 34/51) vs 9.5% national
Overdose Death Rate	10.5 (rank 1/51) vs 30.8 national
Obesity Rate	37.2% (rank 37/51) vs 33.5% national
Infant Mortality	6.6 (rank 39/51) vs 5.6 national

Water

Community Water Systems Violation Rate	512 null% vs 3.6% national avg
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Education

NAEP Math (4th Grade)	239.9
NAEP Reading (4th Grade)	214.1

Broadband

Broadband Adoption	91.8% vs 92% national
No Internet	5.5% vs 5.4% national
Computer Ownership	95.4% vs 95.9% national

Infrastructure

Infrastructure Grade	B
Bridge Condition	34.6% good 49.3% fair 16.1% poor (5,883 total)

Fiscal Health

Total Revenue	\$10.6B
Total Expenditure	\$10.1B
Total Debt	\$2.6B
Debt Per Capita	\$2,811
Tax Burden Per Capita	\$1,056
Credit Ratings	S&P: AAA Moody's: Aaa Fitch: AAA

FEMA Disasters

Active Disasters	18
Declarations (10yr)	25
Public Assistance Funding	\$203.9M
Individual Assistance	\$5K

Top Federal Funding Agencies

Agency	Amount	DOGE Risk
Department of Health and Human Services	\$1.6B	medium
Department of Transportation	\$765.8M	low
Department of Education	\$296.0M	high
Department of Agriculture	\$140.9M	medium
Environmental Protection Agency	\$117.9M	high

Campaign Finance

Total Contributions	\$32.5M
Total Expenditures	\$144.4M
Data Source	Public Records