

Tennessee State Briefing

Governor Bill Lee (Republican) | Generated March 30, 2026

[Concourse](#) | [State Intelligence Platform](#)

Executive Summary

POPULATION 6.7M	UNEMPLOYMENT 3.6% vs 4.4% national	FEDERAL GRANTS \$55.4B \$8,254/capita
CREDIT RATING (S&P) AAA	SNAP HR1 TIER Low Risk 5.8% PER	CONTRIBUTIONS \$266.0M

SNAP / HR1 Compliance Risk

HR1 Tier	Low Risk
Payment Error Rate (FY2024)	5.84%
State Cost Share (enacted)	N/A (0%)
SNAP Participants	960.0K

Housing

Median Home Value	\$307,300 vs \$310,700 national
Median Gross Rent	\$1,214 vs \$1,238 national
Homeownership Rate	67.3% vs 67.8% national
Rent Burden	29.7% vs 29.7% national

Energy

Residential Price	null¢/kWh
Monthly Bill Estimate	\$null
Energy Mix	0% renewable 0% fossil 0% nuclear

Health

Life Expectancy	73.5 yrs (rank 46/51) vs 77.1 national
Uninsured Rate	11.1% (rank 41/51) vs 9.5% national
Overdose Death Rate	51 (rank 49/51) vs 30.8 national
Obesity Rate	39.1% (rank 47/51) vs 33.5% national
Infant Mortality	6.8 (rank 40/51) vs 5.6 national

Water

Community Water Systems Violation Rate	453 null% vs 3.6% national avg
--	--

Education

NAEP Math (4th Grade)	239.6
NAEP Reading (4th Grade)	215.1

Broadband

Broadband Adoption	91% vs 92% national
No Internet	6.5% vs 5.4% national
Computer Ownership	95.1% vs 95.9% national

Infrastructure

Infrastructure Grade	A
Bridge Condition	42.3% good 53.3% fair 4.4% poor (20,374 total)

Fiscal Health

Total Revenue	\$76.7B
Total Expenditure	\$67.1B
Total Debt	\$18.1B
Debt Per Capita	\$2,545
Tax Burden Per Capita	\$1,444
Credit Ratings	S&P: AAA Moody's: Aaa Fitch: AAA

FEMA Disasters

Active Disasters	24
Declarations (10yr)	34
Public Assistance Funding	\$1.3B
Individual Assistance	\$30K

Top Federal Funding Agencies

Agency	Amount	DOGE Risk
Department of Health and Human Services	\$14.0B	medium
Department of Transportation	\$2.0B	low
Department of Agriculture	\$1.3B	medium
Department of Education	\$1.0B	high
Environmental Protection Agency	\$397.7M	high

Campaign Finance

Total Contributions	\$266.0M
Total Expenditures	\$91.3M
Data Source	Public Records